



Copernicus

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New Multiannual Financial Framework 2014-2020

= Horizon 2020

<i>Space Research</i>	<i>1,4 bn€</i>
<i>= GNSS</i>	<i>6,3 bn€</i>
<i>= Copernicus</i>	<i>3,8 bn€</i>
<i>= Other</i>	<i>...</i>
Tot	12 bn€

Outline

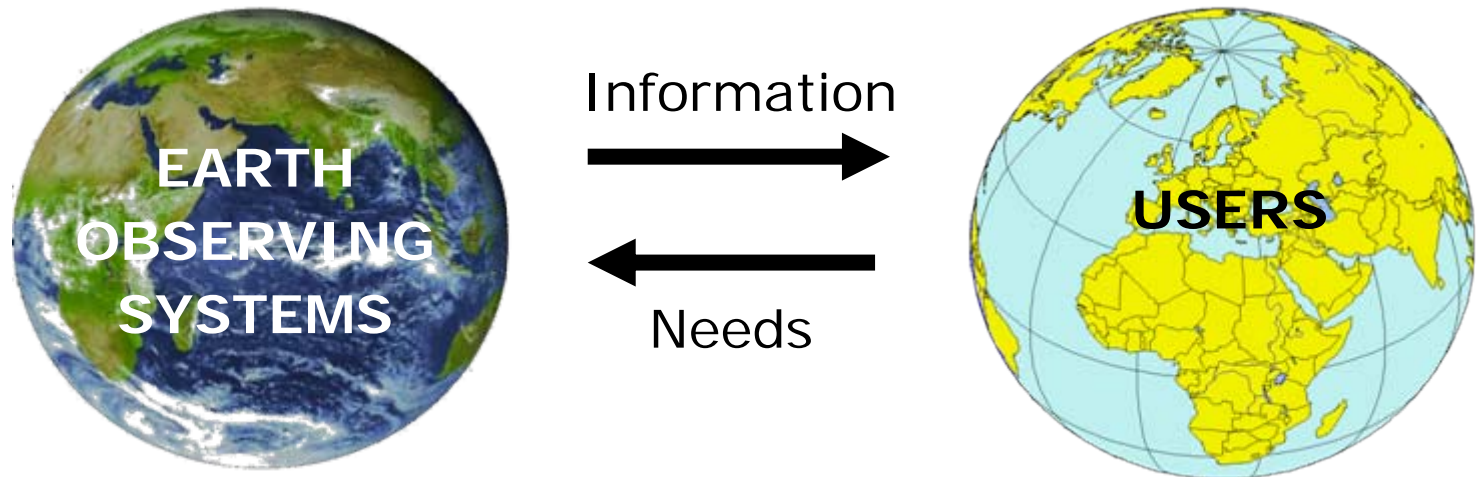


- *What is Copernicus?*
- *Governance, financing, legislative basis*
- *Some concrete applications: from core to downstream*

Objectives



1. To provide information services to policy-makers and other users



2. To strengthen the market for downstream products and services !!!

- The Copernicus programme is designed to ensure:
 - **An uninterrupted provision of accurate and reliable data and information** on environmental issues and security matters
 - Users in charge of policy making , implementation and monitoring , in the EU are supplied with the **information they need to do fulfill their tasks**
 - **Commercial applications** that exploit environmental data are stimulated to invest and flourish through a full, free and open Copernicus data policy

six Copernicus services are necessary to meet user needs

Earth monitoring



Land Monitoring



Marine Environment
Monitoring



Atmosphere Monitoring

Transversal services



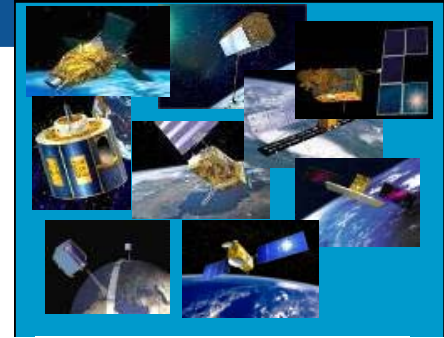
Emergency Management



Security



Climate Change



6 services need
**Earth
observation
data to make...**

contributing
missions

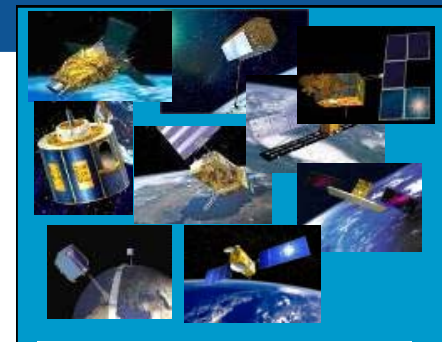


in-situ



...added-value products





6 services need
**Earth
observation
data to make...**

contributing
missions



 European Environment Agency	 ECMWF	
 FRONTEX	 EMSA	 SatCen



in-situ



...added-value products

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GMES/Copernicus evolution

- *Global Monitoring for Environment and Security:*
 - predecessor of Copernicus until 2013/2014
 - established by Regulation (EU) No 911/2010
- *Until end-2013: funding for GMES from*
 - GMES Initial Operations (GIO) – 107 mio EUR
 - FP7 funded pre-operational projects
- *From 2014:*
 - Copernicus operational phase
 - funding from 2014-2020 MFF: €3.8 Bn

GMES/Copernicus evolution

GMES

COPERNICUS

Dedicated infrastructure

EU Operational programme

Six operational services

Preparatory
actions

Initial
Operations

R&D

2004

2008

2009

2010

2011

2012

2013

2014

2020

FP7 GMES Projects overview

*79 GMES projects from 2007 to 2012 FP7 space calls,
of which 57 Downstream projects.*

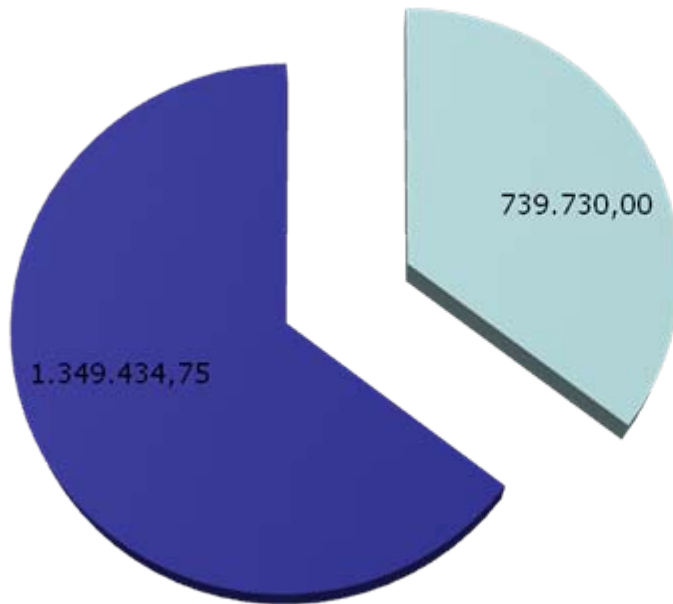
	<i>Total</i>	<i>D/S</i>
• Land	Euro 53 m	Euro 23 m
• Marine	Euro 90 m	Euro 57 m
• Atmosphere	Euro 44 m	Euro 8 m
• Emergency	Euro 49 m	Euro 16 m
• Security	Euro 34 m	Euro 10 m
• Climate Change	Euro 19,5 m	Euro 16 m
• Specific support actions	Euro 5,5 m	
• Total EU contribution:	Euro 295 m	Euro 130 m



		Land	Marine	Atmosphere	Emergency	Security	Cl. Change
FP7 Projects	Core	GEOLAND2	MYOCEAN* MYOCEAN2	MACC* MACCII	SAFER*	GMOSAIC*	
	Service Evolution / R&D	BIO_SOS MS.MONINA ISAC MyWATER SIRIUS GLOWASIS IMAGINES** LOTUS** GLASS** SenSyF**	MYWAVE OPEC OSS2015 SANGOMA	NORS	LAMPRE** IncREO** SENSUM** PREFER**	G-SEXTANT** G-NEXT** SAGRES** LOBOS** NEREIDIS DOLPHIN SIMITYS	EURO4M MONARCH-A CARBONES ReCOVER REDDAF
	Downstream applications	CRYOLAND FRESHMON EUFODOS	FIELD AC AQUAMAR ASIMUT COBIOS SeaU SIDARUS OPERR	PASODOBLE ENDORSE	EVOSS DORIS SubCOAST PANGEO GeoPICTURE*		
GIO	Operational Services	GIO Land			EMS-Mapping EFAS		

State of play: participants from Puglia

EC contribution in FP7 EO projects – call 1 to 5



- Total EU contribution to Reasearch organisations and University
- Total EU Contribution to SME

Total EU contribution 295 m

Project Participants
Centro Euro-Mediterraneo Per I Cambiamenti Climatici Scarl
Planetek Italia Srl
Universita Degli Studi Di Bari "Aldo Moro"



Copernicus Regulation

- EP and Council are currently discussing the Commission proposal for a Copernicus Regulation — it should enter into force mid-2014
- Regulation describes the objectives of the programme, the governance and budget for 2014-2020.
- Copernicus budget is EUR 3,786 million (2011 prices), pending approval of the EU 2014-2020 multi-annual financial framework



Copernicus Data Policy

- The Copernicus data policy is adopted via a Delegated Regulation
- This policy promotes the access, use and sharing of Copernicus information and data on a full, free and open basis
- One of the main objectives is to support downstream segment and research, technology and innovation communities
- The European research institutes will be able to make the best use of these data to create innovative applications and services

Cost-Benefit analysis



- *A cost-benefit analysis was conducted taking account of the Copernicus funding from MFF (€3.8 Bn => an average of €541 Mio per year)*
- *Cost per EU inhabitant will be ~€1.07 per year*
- *For every €1 spent we get a return of ~€3.2*
- *An estimated minimum of ~48,000 jobs will be created*

Cost-Benefit analysis



- *Using a system dynamics model, the FeliX model¹⁾, **cumulative benefits** could increase further by a factor of between **5 and 10***
- *This could lead to benefits by 2030 **in the order of €200 Bn***
- *So Copernicus will result in **benefits many times larger than the EU investment***

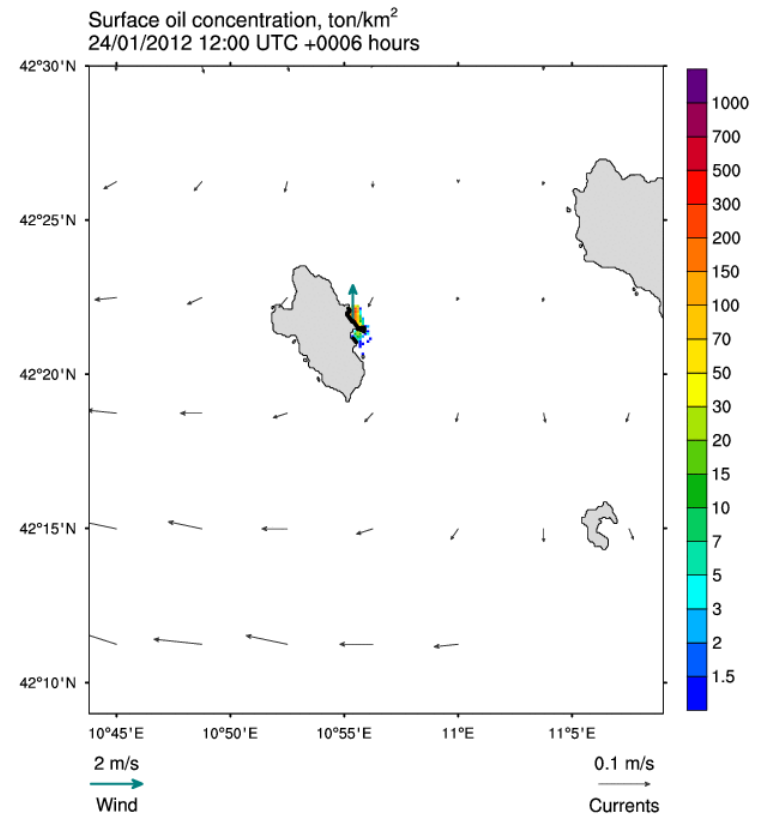
1) *The FeliX - Full of Economic-Environment Linkages and Integration dX/dt - system dynamics model takes into account the complex relationships between natural and socio-economic systems*



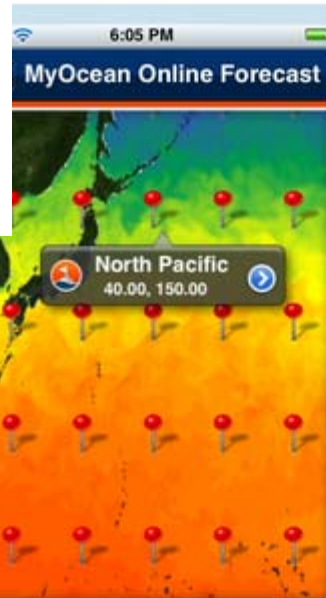
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The daily forecast of oil spill scenarios from Concordia

The ship contained 2500 Tons of oil (API 17) which are supposed to spill out in 72 hours



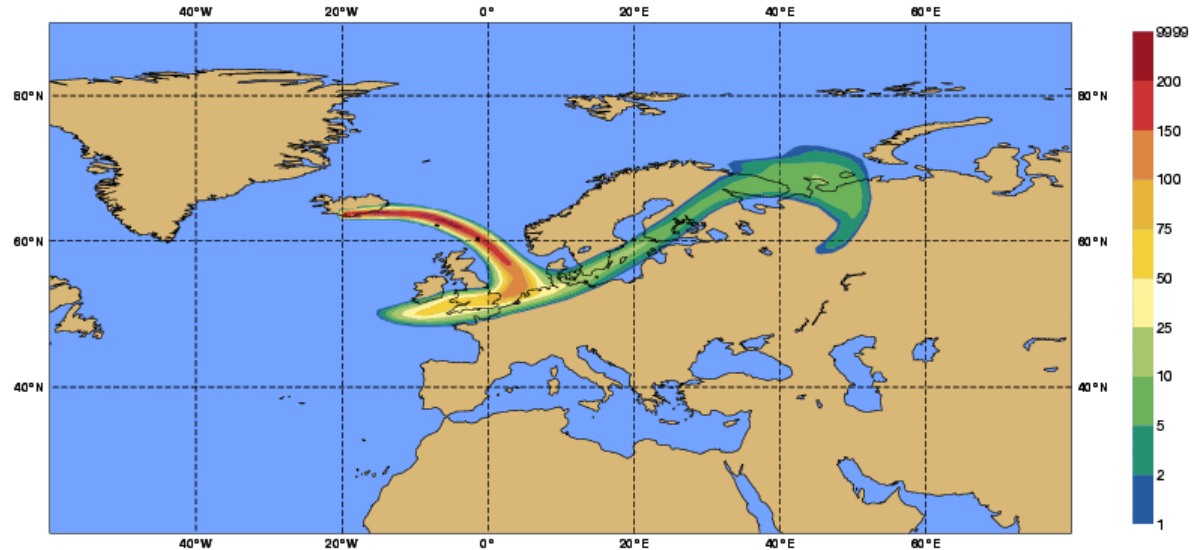
MyOcean iPhone app



Volcano Eyjafjallajökull case



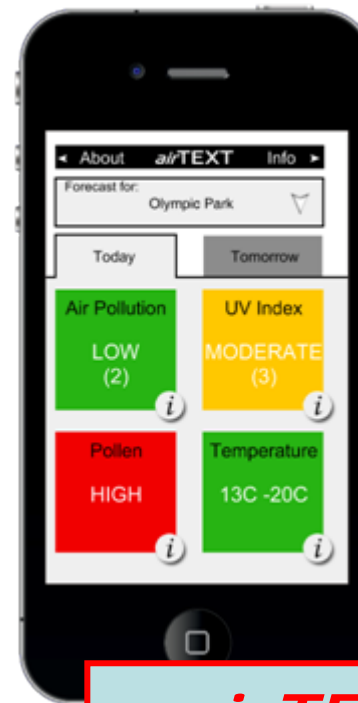
MACC Eyjafjallajökull Plume Forecast for Friday 16 April 2010 00 UTC
Total column of ash tracer [g/m²] using London VAAC estimate of Injection height



Launched for 2012 Olympics,
London



obsAIRve

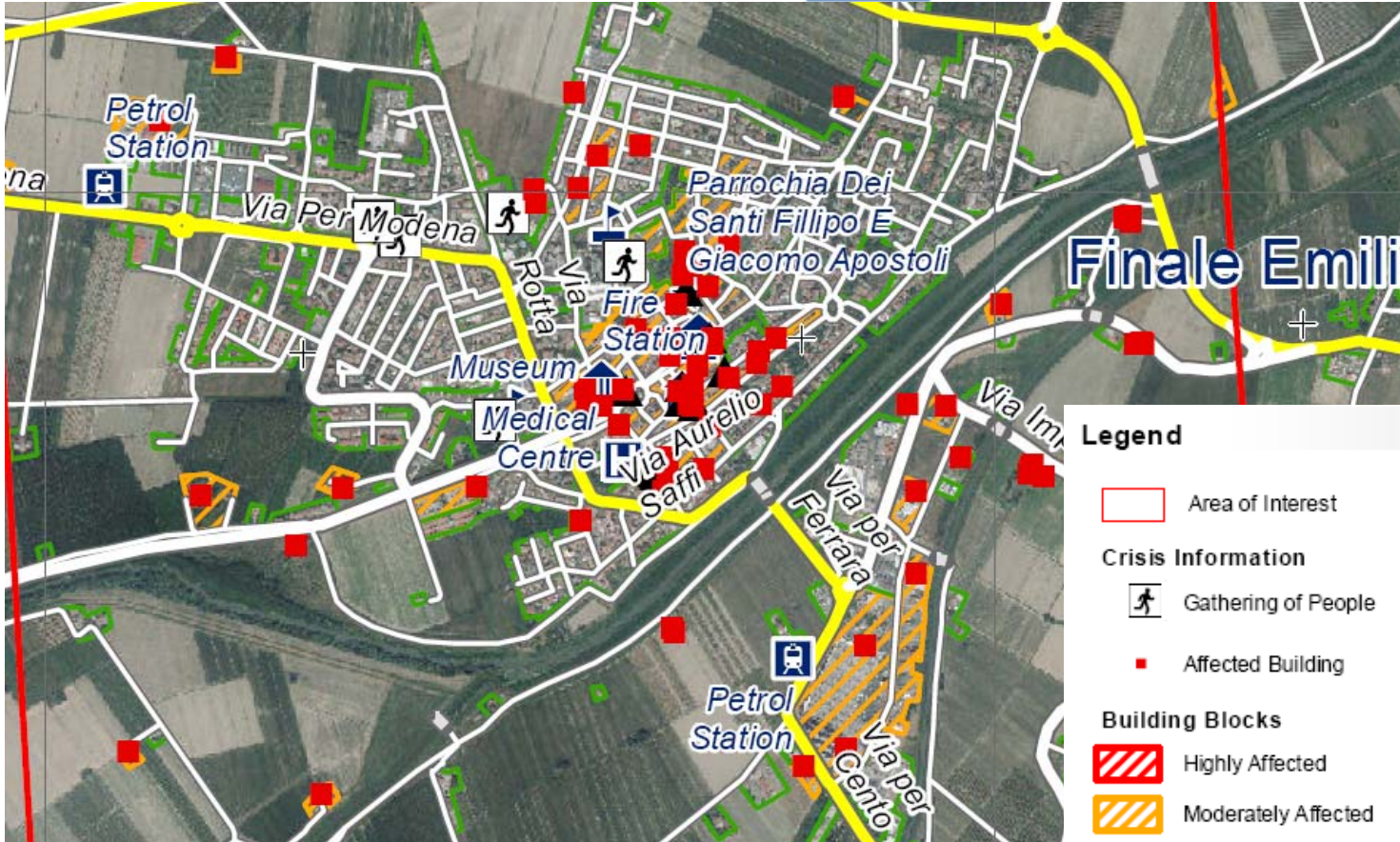


airTEXT

Japan tsunami



Italian earthquake



Legend

Area of Interest

Crisis Information

Gathering of People

Affected Building

Building Blocks

Highly Affected

Moderately Affected

Not Affected

Not analyzed due to cloud haze

Transportation

Primary Road

Secondary Road

Local Road

Bridge

Points of Interest

Transportation

Institutional

Educational

Medical

Religious

Other

5 HR layers under development (GIS model approach) Example from Alpine test site



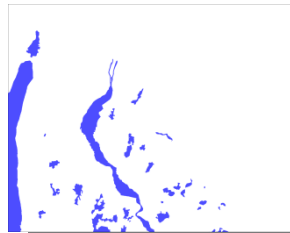
Imperviousness



Vegetation Intensity



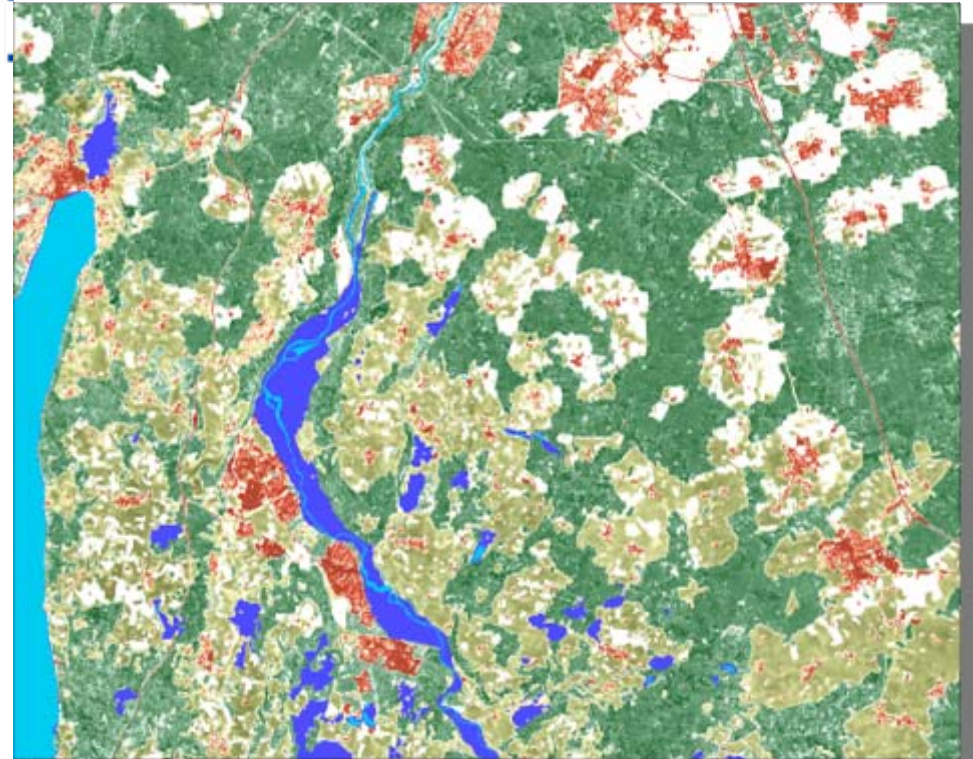
Forest Crown
Cover Density









Wetlands

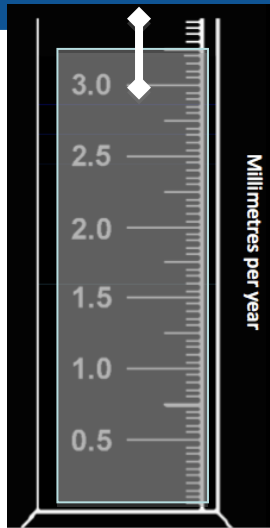


Water



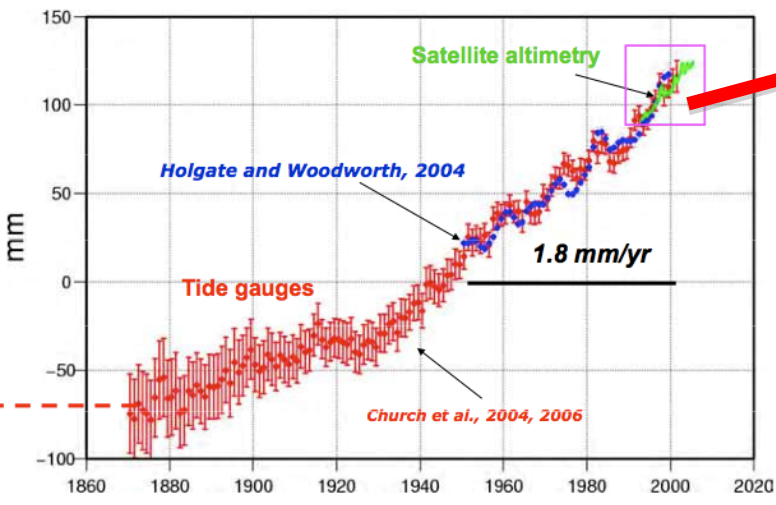
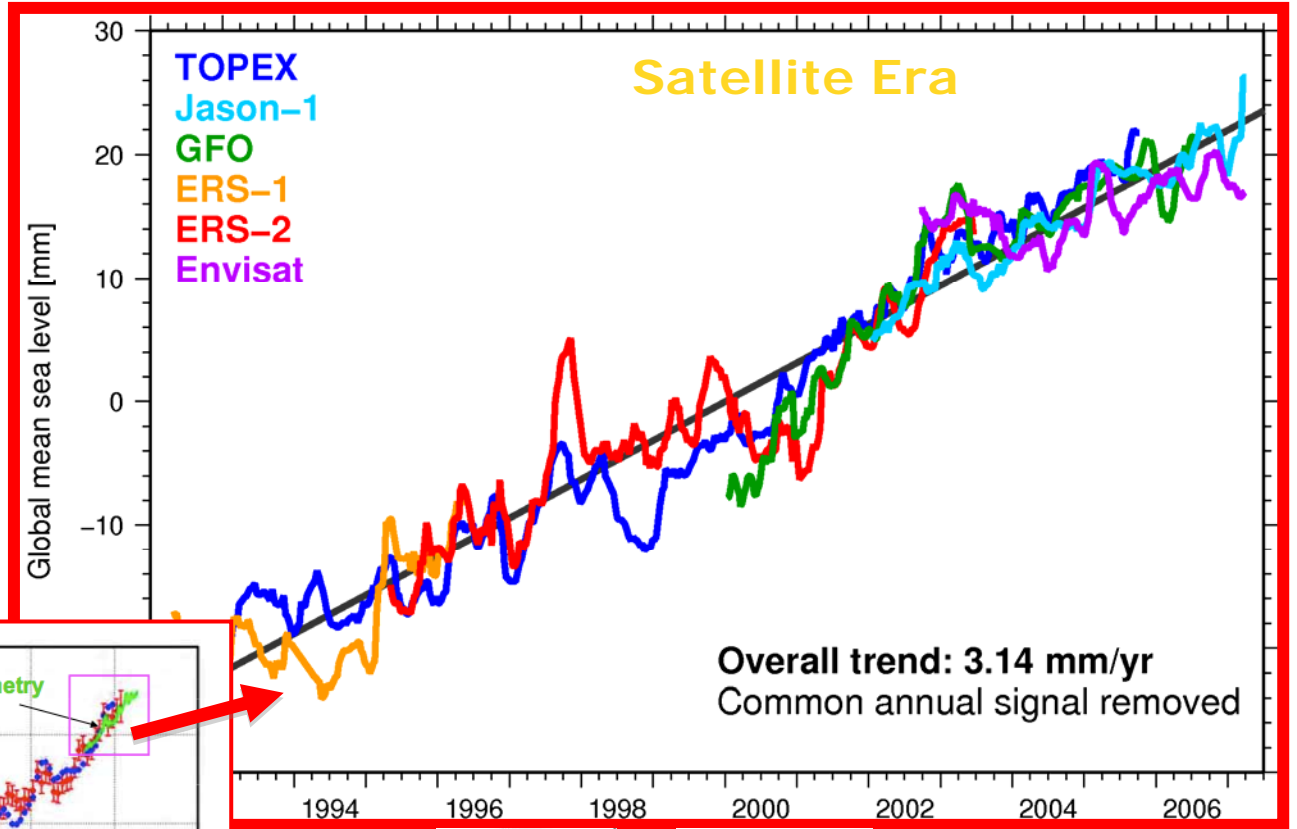
Legend

-  Degree of Imperviousness (in %)
-  Vegetation Intensity Indicator
-  Forest Crown Cover Density (in %)
-  Wetlands
-  Water
-  Other (e.g. Agriculture)



Trend
 $+3.1 \text{ mm/yr}$
 $\pm 0.7 \text{ mm/yr}$

Budget Period
 1993-2003
 (IPCC AR4, 2007)



Downstream sector analysis

A number of non-Space sectors benefit from the programme.

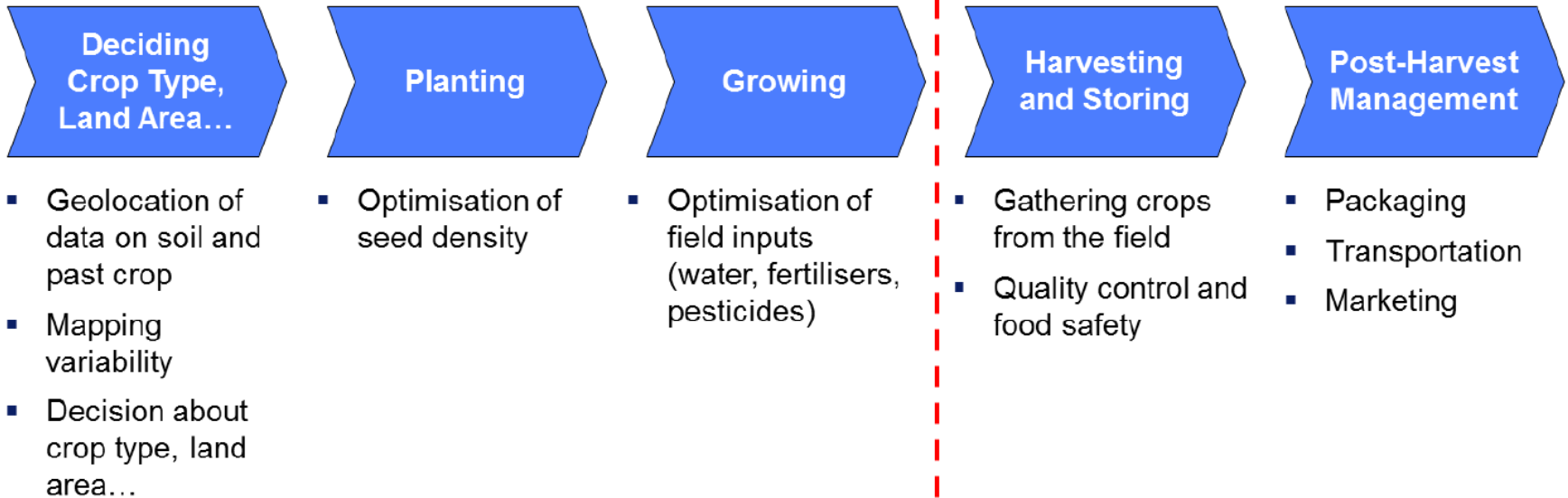
Copernicus can be seen as a driving force creating highly skilled job opportunities and can have indirect effects on the wider economy by 2030.

Downstream activities can adapt Copernicus products to regional needs.

Agriculture Value Chain and EO Contribution

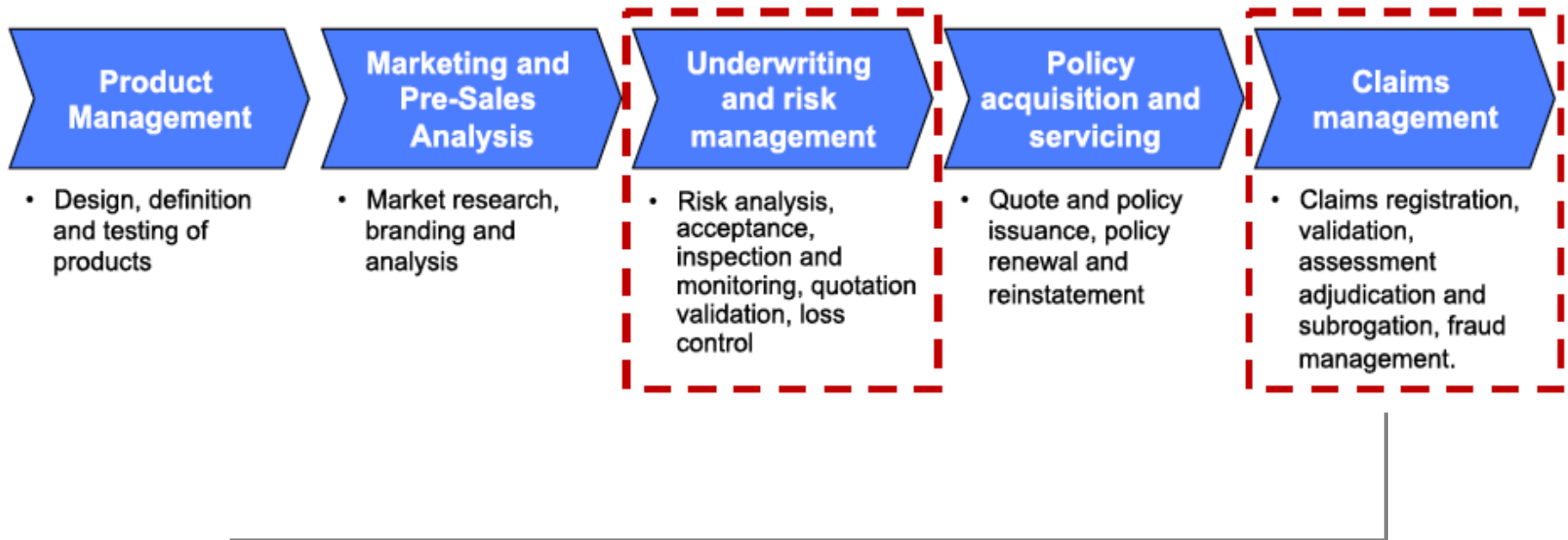
Contribution by EO downstream service:

Precision Farming



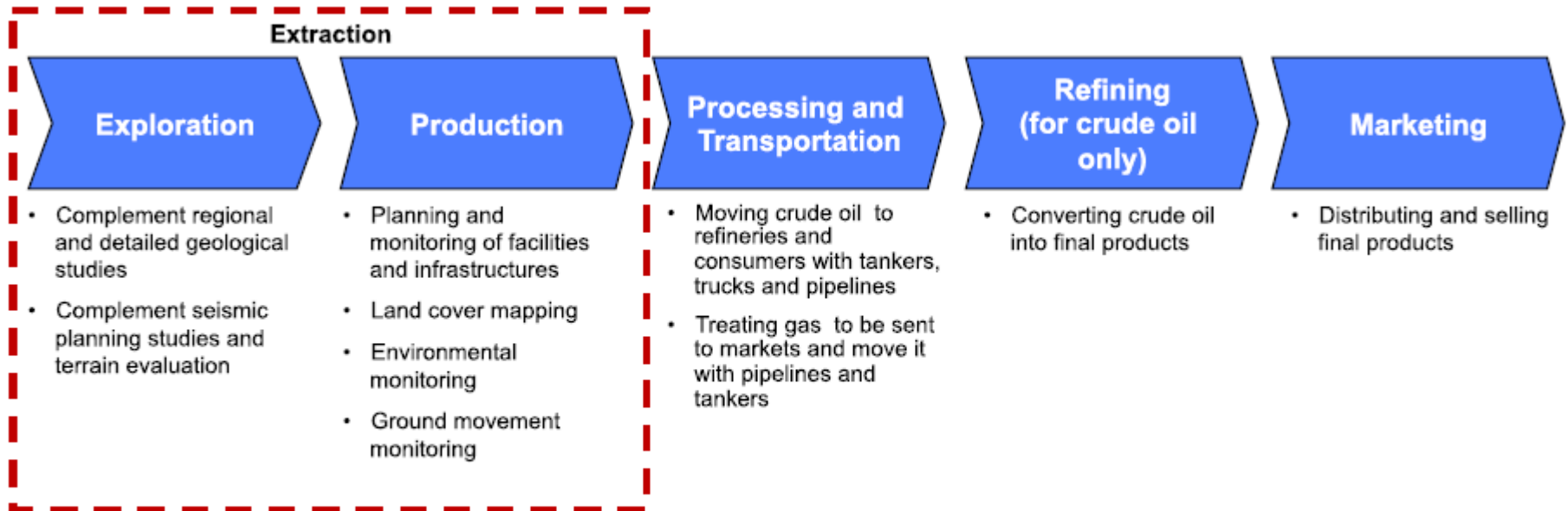
Case study: commercial precision farming "FARMSTAR"

Non-Life Insurance Value Chain and EO Contribution



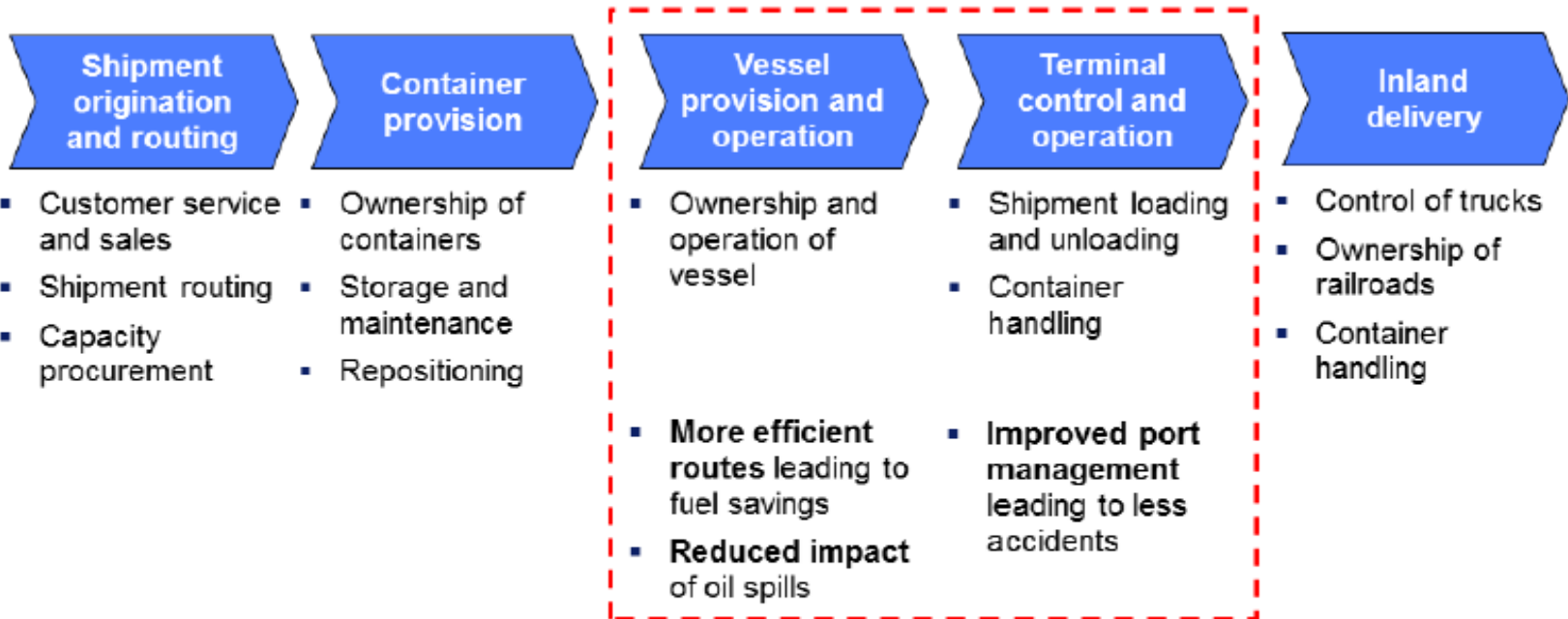
Case study: "PanGeo"

Oil and Gas Value Chain and EO Contribution



Case study: "Fugro NPA"

Water transportation Value Chain and EO Contribution



Sources: MergeGlobal, STP Analysis

Case study: "Sea Ice Routing"

Thank you for your
attention!

DG Enterprise and Industry

<http://copernicus.eu>